

NOTICE OF PRELIMINARY ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
INVITATION TO TENDER BONDS DATED MARCH 25, 2024**

made by

**COUNTY OF BUFFALO
IN THE STATE OF NEBRASKA**

to the Holders of

**County of Buffalo
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

**CUSIPs: 119443CX5; 119443CY3; 119443CZ0; 119443DA4; 119443DB2;
119443DC0; 119443DD8 and 119443DE6**

*The purpose of this Notice of Preliminary Acceptance of Tendered Bonds, dated April 8, 2024 (the “**Preliminary Acceptance Notice**”) is to provide notice of the County’s preliminary acceptance for purchase of certain Bonds. All other terms relating to the Invitation remain unchanged.*

Pursuant to the Invitation to Tender Bonds dated March 25, 2024 (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated March 25, 2024, as amended (the “**Preliminary Official Statement**”) and the Pricing Notice dated April 1, 2024 (the “**Pricing Notice**” and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), the County of Buffalo in the State of Nebraska (the “**County**”) offered to purchase all Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on April 8, 2024. Below are the Bonds which the County is preliminarily accepting for purchase. The County will make a final acceptance of Bonds that the County will purchase, subject to the terms of the Tender Documents, on or about April 10, 2024 (the “**Final Acceptance**”). The County is under no obligation to purchase any Bond preliminarily accepted and the County will determine in its sole discretion if it will purchase any Bonds.

All terms used herein and not otherwise defined are used as defined in the Invitation.

If the County makes a Final Acceptance, a portion of the purchase price paid by the County for Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from the net proceeds of the County’s General Obligation Refunding Bonds, Series 2024 to be issued by the County as described in the Preliminary Official Statement.

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The tables below provides the Target Bonds that have been preliminarily accepted for purchase by the County.

**County of Buffalo
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

CUSIP	TYPE	MATURITY	OUTSTANDING	BONDS OFFERED	BONDS ACCEPTED*	BONDS REJECTED*
119443CX5	Serial	12/15/2024	\$1,540,000	-	-	-
119443CY3	Serial	12/15/2025	1,560,000	600,000	600,000	-
119443CZ0	Serial	12/15/2026	1,575,000	-	-	-
119443DA4	Serial	12/15/2027	1,590,000	200,000	200,000	-
119443DB2	Serial	12/15/2028	1,615,000	-	-	-
119443DC0	Serial	12/15/2029	1,750,000	825,000	825,000	-
119443DD8	Serial	12/15/2030	1,780,000	1,250,000	1,250,000	-
119443DE6	Serial	12/15/2031	1,675,000	1,300,000	1,300,000	-
TOTAL			\$13,085,000	\$4,175,000	\$4,175,000	-

* Preliminary; subject to change.